

# Planned Giving

United Way of Idaho Falls  
& Bonneville County



If you intend to make a lasting gift to the communities United Way of Idaho Falls & Bonneville County impacts, please share your intention with us by completing this Letter of Intent.

We are so appreciative of your commitment to change lives and improve our community for generations to come with a Legacy gift. Thank you!

**\_\_\_\_\_ I / We have made, or will make, the following gift(s) to United Way of Idaho Falls & Bonneville County:**

\_\_\_\_\_ Bequest in my will

\_\_\_\_\_ Life insurance designating United Way of Idaho Falls & Bonneville County as:

\_\_\_\_\_ Beneficiary      \_\_\_\_\_ Owner

\_\_\_\_\_ Life Income Gift to benefit me or my family (i.e., Charitable Gift Annuity, Charitable Remainder Trust)

\_\_\_\_\_ Gift of Stock / Publicly Traded Securities

\_\_\_\_\_ An outright gift to United Way of Idaho Falls & Bonneville County (please specify)

\_\_\_\_\_ Enclosed

\_\_\_\_\_ I / We wish to make a multi-year pledge to the United Way of Idaho Falls & Bonneville County

(not to exceed five years) for a total of \$\_\_\_\_\_ over \_\_\_\_\_ years

\_\_\_\_\_ Other gift of: \$\_\_\_\_\_

**Approximate or actual amount of gift: \$\_\_\_\_\_**

*Sharing the expected gift amount is optional, but appreciated.*

**\_\_\_\_\_ I / We would like to discuss my / our gift with a representative from United Way.**

**\_\_\_\_\_ I / We would prefer our gift to remain anonymous and therefore excluded from the listing in the annual publication.**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

*This statement of intent is not legally binding and may be changed at the donor's discretion.*

*To make your donation online and learn more about our United Way, visit [unitedwayif.org](http://unitedwayif.org).  
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